

General Information

Business name:

Ownership structure (Sole Proprietorship, Partnership, LLC, etc.):

Shareholders (please list all and indicate % of ownership):

- 1)
- 2)
- 3)
- 4)
- 5)

Address:

Contact name:

Telephone:

Website:

Email:

Business Assets

Please list all locations owned by the business:

- 1)
- 2)
- 3)

Building (sq. ft):

- 1)
- 2)
- 3)

Land holdings:

- 1)
- 2)
- 3)

Estimates annual taxes:

- 1)
- 2)
- 3)

Does the business own any copyrights or patents? (y/n):

If you answered yes to the above question, please provide a brief description:

Detailed Company Information

Please provide annual sales data for the past five years:

- 1)
- 2)
- 3)
- 4)
- 5)

For the above statements, please indicate if they were:

- a) audited
- b) reviewed
- c) compiled
- d) self prepared

Number of full-time employees:

Number of part-time employees:

Industry type (NAICS Codes):

- | | | |
|--|--|--|
| <input type="radio"/> 72 Accommodation & Food Services | <input type="radio"/> 31 Manufacturing (Food, Textile, Apparel, Leather) | <input type="radio"/> 21 Mining and Oil & Gas Extraction |
| <input type="radio"/> 56 Administrative and Support, Waste Management & Remediation Services | <input type="radio"/> 32 Manufacturing (Paper, Printing, Petroleum, Coal, Chemical, Plastics, Rubber) | <input type="radio"/> 81 Other Services (except Public Administration) |
| <input type="radio"/> 11 Agriculture, Forestry, Fishing & Hunting | <input type="radio"/> 33 Manufacturing (Metals, Machinery, Computer, Electronics, Transport Equipment, Furniture, Misc.) | <input type="radio"/> 54 Professional, Scientific & Technical Services |
| <input type="radio"/> 71 Arts, Entertainment & Recreation | | <input type="radio"/> 44 Retail Trade (Vehicle, Furniture, Electronics, Building Material, Food, Health, Gasoline, Clothing) |
| <input type="radio"/> 23 Construction | | <input type="radio"/> 45 Retail Trade (Sporting Goods, General Merchandise, Misc.) |
| <input type="radio"/> 51 Information and Cultural Industries | | <input type="radio"/> 48 Transportation and Warehousing |
| | | <input type="radio"/> 41 Wholesale Trade |

Professional Relationships

Is this business listed with a realtor or agent? (y/n):

Name & contact of realtor or agent:

Do you have an accountant? (y/n):

If so, will they be able to verify your sales data? (y/n):

Name & contact of accountant:

Do you have a lawyer? (y/n):

Name & contact of lawyer:

Company Status

Is the company, or any of its owners, currently subject to any legal litigation at this time? If yes, please describe:

Is the company, or any of its owners, currently subject to any investigation by Revenue Canada at this time? If yes, please describe:

Is the company, or any of its owners, currently subject to any investigation by the Workers Compensation Board at this time? If yes, please describe:

Is the company currently subject to any environmental investigations at this time? If yes, please describe:

Declaration

I, (first and last name) _____,
hereby declare that all the information provided on this application is accurate.

Signature:

Date:

Please forward completed copies by mail, fax **or** email to the following:

Bernie Ness
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